

POST SHOW REPORT Lead, shape, innovate — accelerating to net zero

APPEA is now trading as



PRINCIPAL PARTNERS





The conference embodied its theme around lead, shape, innovate – accelerating to net zero. We had over 2,000 delegates from across Australia, discussing and debating the innovation and investment we need to reach our goals.

SAMANTHA MCCULLOCH, Chief Executive

The Barrier of Felder and related infrasts

APPEA 2023 Youth Program

appea

AT A GLANCE MONDAY 15 -THURSDAY 18 MAY

Adelaide Convention Centre

Everybody you need to speak to, everyone you're working with is here. This is a world-class conference. It means we can all share what is going on in each state and territory and discuss the change of technology, the innovation and how we need to keep working together.

NICOLE MANISON,

Deputy Chief Minister, Northern Territory Government The annual APPEA Conference and Exhibition is Australia's largest and most anticipated energy industry event. As a key forum, it brings together heads of industry, government decision-makers, customers and financiers to set the agenda for Australia's energy future.

The theme for APPEA 2023 was: *Lead, shape, innovate – accelerating to net zero*. The event took place during a period of unprecedented change for the industry. The key discussion points were the increasing demand for energy around the world and the dual need for energy security and emissions reduction which continues to shape the social, economic and political landscape.

The APPEA Conference and Exhibition was highly successful, bringing the industry together to learn, share and contribute to its future.

2,300+

Registered Attendees (in-person and virtually)

Exhibiting Companies

20

5556 Companies Represented 40 Registered Media (from Australia and

around the globe)

94%

of delegates rated the quality of the exhibitors as 'Good' or 'Excellent'*

of delegates rate the APPEA Conference and Exhibition in the 'top 10 industry conferences'

BRINGING THE EXPERTS TOGETHER

We are proud to host the annual Conference and Exhibition produced for the industry, by the industry. All components of the event are relevant, tailored and meaningful to ensure maximum value is delivered to delegates.

Each year, over 2,000 commercial executives and technical experts gather in one place to network and discuss current issues, share the latest innovations and the future of the Australian oil and gas industry.

Some of the key highlights include meeting our key clients and engaging with them out of the office environment and hearing the Plenary sessions is always good.

TIM HARWOOD,

Group Executive – Infrastructure Services, Ventia



COVERS THE IMPORTANT TOPICS

The presenter line-up at this years' APPEA Conference was world-class with leading industry experts and key change makers invited to present on the latest challenges and provide their insights on the future of the energy sector.

A primary reason delegates return to the APPEA Conference and Exhibition year after year is the quality of the content, the transparency of information sharing and the accessibility of speakers. Sustainability, security of supply and affordability are key issues around the world and this conference is when we can come together to talk about these key issues and discuss with thought leaders the technology that is going to be required to accelerate to a net zero future.

DYLAN PUGH,

Chairman, ExxonMobil Australia

ExonMobi

FEDERAL GOVERNMENT ADDRESS

THE 2023 CONFERENCE DELIVERED:

D Plenary Sessions

26 Plenary Speakers 27 Technical and Business Program Sessions



127 Technical and Business Speakers

> 50+ Hours of Content

PLENARY SESSIONS INCLUDED:



LEAD, SHAPE, INNOVATE – ACCELERATING TO NET ZERO

The Hon Madeleine King MP Minister for Resources and Minister for Northern Australia, Australian Government

The Hon Tom Koutsantonis MP Minister for Energy and Mining, South Australian Government

Meg O'Neill Chair, APPEA; Chief Executive Officer and Managing Director, Woodside Energy

Glenn R Stevens AC Former Governor, Reserve Bank of Australia



NEW ENERGY TECHNOLOGIES – OPPORTUNITIES AND REALITIES

Facilitated by Ali Moore, Journalist and Broadcaster Irtiza H Sayyed President, Asia Pacific, ExxonMobil Low Carbon Solutions

David Fallon General Manager, Energy Transition, Chevron Australia

Adam Goff Senior Vice President of Strategy, 8 Rivers

Azad Hessamodini Executive President, Consulting, Wood

Kathy Xitong Gao Senior Associate – Hydrogen, BloombergNEF

The Hon Peter Dutton MP Leader of the Opposition

Kevin Gallagher Chief Executive Officer and Managing Director, Santos

Professor Andrew Garnett Director, UQ Centre for Natural Gas, and Director, Carbon Capture and Storage (CCS) Program, The University of Queensland

Vanessa Lenthall Executive Director and Head of Energy Finance (excluding US), Macquarie Commodities and Global Markets Group

Judit Prieto

Senior Vice President, Enterprise Solutions, Customer Experience & Projects, Baker Hughes



ENERGY SECURITY – THE CHALLENGE OF OUR TIME

Facilitated by Ali Moore, Journalist and Broadcaster

Professor Jason Bordoff

Founding Director; Co-Founding Dean, Center on Global Energy Policy, Columbia University Climate School

Anna Brakey Commissioner, Australian Competition & Consumer Commission (ACCC)

Saul Kavonic Head of Energy and Resources, Credit Suisse Mgmt (Aust)

Tony Nunan Executive Vice President Integrated Gas Australia & Country Chair Australia, Shell

Meg O'Neill Chief Executive Officer and Managing Director, Woodside Energy



FEDERAL OPPOSITION

Facilitated by Jacob Greber, Senior

TO NET ZERO - THE RACE IS ON

Correspondent, Australian Financial Review

ADDRESS AND

ACCELERATING

POLITICAL AND STAKEHOLDER PANEL – HOW TO NAVIGATE UNCHARTERED WATERS

Facilitated by Jacob Greber, Senior Correspondent, Australian Financial Review Rebecca Brown PSM Director General, Department of Jobs, Tourism, Science and Innovation

Ian Davies Chief Executive Officer, Senex Energy

Senator Susan McDonald Shadow Minister for Resources and Northern Australia

The Hon Scott Stewart MP Minister for Resources, Queensland Government

Tony Wood Energy and Climate Change Program Director, Grattan Institute

NETWORKING AND EVENT INSIGHTS

The Conference and Exhibition provided exceptional networking opportunities designed to encourage professionals in the energy industry to meet, talk and do business.

Every delegate enjoyed multiple opportunities to network with clients, suppliers and partners. The networking events included:

Authors' Lunch		
Conference Dinner		
Collaboration Centre		
Farewell Cocktails		
Happy Hours		

Meeting Zone Members' Lunch Networking Lunches Presenters' Networking Breakfast Welcome Reception Youth Program



CONFERENCE AWARDS

Each year APPEA recognises outstanding work and achievements in the oil and gas industry, with a number of awards presented during the annual APPEA Conference.

> Click here for more information on the Awards and the 2023 recipients

APPEA 2023 EXCELLENCE AWARDS

APPEA was pleased to present awards to those who had provided exceptional contributions to the industry and to the event itself.

Click here for more information on the Awards

SPREADING THE WORD

- APPEA 2023 was strategically marketed across multiple channels to a local audience (Australia and New Zealand) as well as an international audience.
- A total of 22 eNewsletters and Newsflashes were published for the APPEA 2023 campaign, including three during the conference.
- The media coverage for APPEA 2023 grew by 50% compared to 2022, with 1,493 media mentions over the week. The key focus for media was the industry's focus on net zero technologies such as CCUS and hydrogen.
- APPEA hosted 40 journalists from across Australia and the world, including publications such as The Wall Street Journal, Australian Financial Review, The Australian, Sky News Australia, Bloomberg and many other notable publications.

Hedging bets Aristocrat in \$1.5b online gaming b	pid 💳	Edited by Sarah-Jana Tai
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RUSINES

O'Neill insists industry will no

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ADDITIONAL MARKETING ACTIVITY:

5,000 invitations mailed to our database

502,432

digital advertising impressions (Google Ads and LinkedIn)

106,637

remarketed advertisements



Social media utilised during the event

DELEGATE INSIGHTS

We strive to provide delegates with a valuable, engaging experience that informs, entertains, and inspires year after year.



4.4 stars was the weighted average rating amongst delegates for the Plenary program^{*}



rated the quality of the exhibition as 'Good' or 'Excellent'*

91%

of delegates rated the APPEA Conference & Exhibition in the top 10 industry events^{*}

It's a great opportunity to catch up with colleagues share ideas and get a better understanding of what's going on in the industry, where we're headed and how we can work together for a brighter future.

BILL TOWNSEND, Senior Vice President, INPEX

*Based on the 2023 post event delegate survey



EXHIBITOR INSIGHTS

The Exhibition proved again it is the coveted hub of the sector, as it provides the opportunity for organisations to demonstrate the latest innovations and technology that will revolutionise the industry.

Delegates were able to engage directly with companies that bring the latest and greatest to the industry and in some cases even test out the technology for themselves.

The Exhibition included over 120 of the top companies in the sector with key staff from the full supply chain ready to engage, inform and generate business leads.

The highlight of the conference for me is the exhibition hall. The buzz of people talking together is great.

RACHAEL RISUCCI, MD, Gas & Low Carbon Energy Australia

We have a lot of delegates at the conference, everyone's here, it's a great opportunity to discuss issues and create opportunities amongst companies in a single forum.

ANDREW HACKWOOD, Country Manager – Australia, Tri-Star Group



SPONSOR INSIGHTS

It was a prime place to promote company brands in front of the entire energy industry.

There was a wide range of packages available to ensure organisations could choose a strategy to best align with their focus area and business goals.

This is a fantastic networking opportunity' whether that's reconnecting with people you already know or making new connections and forging new partnerships.

Meeting Zone

KPMG

Turn commitment

JOSIE PHILIPS, Regional Director, Petrofac

2023 SPONSORS



Thank you to our valued sponsors for their support.

2023 EXHIBITORS

5ELEM HI-TECH CORPORATION

- A Horizon Publications A S Harrison & Co & Innospec Limited ABB
- Actenum
- Advanced Navigation
- Anping County Guangming Metal Products Co.,Ltd
- ANPM Timor-leste
- APPEA
- Australian Gas Infrastructure Group (AGIG)
- Baker Hughes Services Australia
- **Beach Energy Limited**
- **BP** Australia
- **Broome International Airport**
- Bureau Veritas
- Calsep Asia Pacific Sdn Bhd
- Cangzhou Great Drill Bits Co.
- Ltd
- CarbonNet Project
- Cavpower
- Cegal

Centralian Controls CGG Services (Australia) **Chevron Australia** Clarke Energy CO2CRC Contract Resources **Corporate Affairs Australia** CSIRO **CST** Hire CZ Electric Co..Ltd **Department of Home Affairs** - Cyber and Infrastructure Security Centre Department of Industry, Tourism and Trade - Northern Territory Government of Australia **Draeger** Australia **Drill Insight** Drone Hire Australia Group dss+ Emesent Ensign Australia Environmental Resources Australia Equinox Engineering

ERCE Australia Geoforce **Geological Survey of Victoria** Geological Survey of Western Australia Geomark Research Geoscience Australia Geoteric Haldatec **HRL Technology Group** IFS, Energy & Resources Ikon Science **INPEX** Intertek **IPI Packers** ITC Global **KAEFER** Integrated Services Katalyst Data Management Kent Kimberley Marine Support Base KPMG Link Resources Training Matrix Composites &

Engineering Molyneux Advisors **MPC** Kinetic nbn **NOV** Australia NRG Models A/S NXTNRG **Oilfield Data Services Optimal Group Australia Pall Corporation** Patch Personnel PESA Petrofac Petroleum Australia Petrosys PGS Australia **Piping Specialty Supply Service** Powered **PXGEO** Quorum Software **R&D** Solutions RISC **Rock Flow Dynamics**

Rystad Energy S&P Global Commodity Insights Santos Limited Sealumet Australia Searcher Senex Energy SGS Shandong Auyan New Energy Technology Co. Ltd Shandong Beyond Petroleum Equipment Co. Ltd Shearwater GeoServices Limited Shell SICK Silixa SLB South Australian Department for Energy and Mining Speedcast Subsea Energy Australia **Technip Energies Terrex Seismic TGS-NOPEC** Geophysical Company

Thai Benkan Co. Ltd Toowoomba Surat Basin Enterprise **Totum Compliance** Unico Australia UQ Centre for Natural Gas. The University of Queensland VALPRO MC., LTD Velseis Ventia Veolia Water Technologies and Solutions WOMA (Australia) Woodside Worlev Wuhan Linmei Head Plate Co. Ltd Xinmi Wanli Industry Development Co. Ltd Zhejiang Liangyi Valve Co. Ltd Zhejiang Tormin Electrical Co. Ltd



You're invited to join us in 2024

We are looking forward to bringing our industry together to have the important conversations about our role in the future of energy and how we can meet net zero targets.

PLEASE SAVE THE DATE FOR

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Conference & Exhibition **20 - 23 MAY**

Visit **energyproducersconference.au** for key dates and further information.

About Australian Energy Producers

Australian Energy Producers is the peak body of the explorers and producers of essential energy - oil, gas and lower-emission fuels.

We represent the businesses that are ensuring energy security and delivering substantial economic benefits to Australia while helping to deliver a cleaner energy future.



MEMBERSHIP

Discover the benefits of being a member of Australian Energy Producers

Join today for exclusive offers & connect with others at member-only events.

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